



OXFORD FINANCE

PROUDLY SERVING THE HEALTHCARE INDUSTRY

Oxford Finance LLC provides capital for growth and development to life sciences and healthcare services companies worldwide. We have remained a leader in the lending industry because of our financial strength and commitment to be fair, flexible and responsive to the changing needs of our clients.

OXFORD OVERVIEW

- Origination of over \$2 billion in loans
- Credit facilities ranging from \$5 million to \$75 million
- Real estate and cash flow term loans
- Revolving credit facilities
- Headquarters in Alexandria, Virginia, with offices in California and the greater New York area

OFFERING MULTIPLE FINANCIAL PRODUCTS

REAL ESTATE TERM LOAN

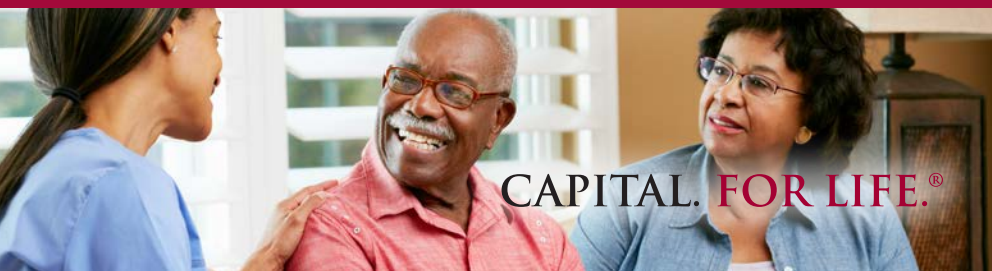
- Bridge, mini-permanent and mezzanine
- Range from \$5 million to \$75 million
- Two- to five-year term
- Up to 25-year amortization period, with interest only option

CASH FLOW TERM LOAN

- Senior, senior stretch and unitranche
- Range from \$5 million to \$75 million
- Three- to five-year term
- Flexible amortization

REVOLVING LINE OF CREDIT

- Cash flow- or asset-based
- Range from \$1 million to \$40 million
- Two- to five-year term
- Interest only



CAPITAL. FOR LIFE.®

FINANCING INNOVATION
AND GROWTH

PROVIDING MORE THAN MONETARY VALUE

Over the years, Oxford has been steadfast in its commitment to:










Understand Client Issues – Learning about our clients' business objectives, in addition to their short- and long-term financial goals

Offer Flexible Solutions – Ensuring that the loan terms, draw-down period, availability, interest rates and loan amounts meet the expectations and needs of our clients

Approve and Execute Transactions Quickly – Avoiding bureaucratic layers and empowering our professional team to perform a thorough screening, promptly prepare accurate loan documents and close in a timely manner

Establish Personal Relationships – Having a knowledgeable team of experts from our Business Development, Credit & Portfolio and Legal departments dedicated to individual clients from the beginning to the end of each loan transaction

PRESENTING SELECT TRANSACTIONS

 <p>\$21,000,000 Term Loan & Revolver Agent North Carolina</p>	 <p>\$17,700,000 Term Loan & Revolver Agent Bells Garden, CA</p>	 <p>Undisclosed Amount Term Loan & Revolver Joint Lead Arranger & Administrative Agent Collingswood, NJ</p>	 <p>\$20,850,000 Term Loan Agent Southeastern U.S.</p>	 <p>Undisclosed Amount Term Loan & Revolver Co-Lender Kennesaw, GA</p>	 <p>\$35,250,000 Term Loan Agent Lakewood, NJ</p>
 <p>\$30,000,000 Term Loan & Revolver Sole Lead Arranger & Administrative Agent Norcross, GA</p>	 <p>\$15,000,000 Term Loan & Revolver Agent West Covina, CA</p>	 <p>Undisclosed Amount Term Loan & Revolver Agent Secaucus, NJ</p>	 <p>\$50,000,000 Term Loan & Revolver Documentation Agent Sharon Hill, PA</p>	 <p>\$27,000,000 Term Loan Agent Skokie, IL</p>	 <p>\$71,000,000 Term Loan & Revolver Agent & Sole Bookrunner Timonium, MD</p>
 <p>\$8,600,000 Term Loan & Revolver Agent Fort Meyers, FL</p>	 <p>\$13,950,000 Term Loan Agent Trenton, NJ</p>	 <p>\$8,290,000 Term Loan & Revolver Agent Chicago, IL</p>	 <p>\$8,100,000 Term Loan Agent Friendswood, TX</p>	 <p>Undisclosed Amount Term Loan & Revolver Agent & Sole Bookrunner St. Louis, MO</p>	 <p>\$8,000,000 Term Loan & Revolver Agent Shady Shores, TX</p>
 <p>Undisclosed Amount Term Loan Agent St. Louis, MO</p>	 <p>\$27,000,000 Term Loan Agent Philadelphia, PA</p>	 <p>\$14,500,000 Term Loan Agent Ocean View, NJ</p>	 <p>\$11,250,000 Term Loan Agent Old Bridge, NJ</p>	 <p>\$8,400,000 Term Loan & Revolver Agent Troy, NY</p>	 <p>\$19,500,000 Term Loan & Revolver Agent Evanston, IL</p>



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FOCUSING ON EACH
CLIENT'S BUSINESS GOALS

CONTACT INFORMATION

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CAPITAL. FOR LIFE.®

MAKING OUR TEAM
EASILY ACCESSIBLE